

**Code**                        **HDC**  
**Company name**    Ba Ria – Vung Tau House Development Joint Stock Company  
**Date**                        05/31/2018  
**Subject**                    HDC adjusts the stock issuance plan for dividend payment

**Content:**

Ba Ria – Vung Tau House Development Joint Stock Company announces the adjustment to the stock issuance plan for dividend payment as follows:

No.	Item	Board Resolution No.33NQ.HDQT dated 23/4/2018	Board Resolution No.45HDQT dated 31/5/2018
1	Outstanding volume	45,077,847	44,602,847
2	Treasury volume	1,079	476,079
3	Expected issue volume	5,409,341	5,352,341
4	Total issue value	54,093,410,000	53,523,410,000

Reason for the change: The Company repurchased 475,000 shares as treasury shares leading the change of outstanding volume.

Board Resolution No.45HDQT dated 31/5/2018:

On May 31, 2018, the Board of Directors of Ba Ria – Vung Tau House Development Joint Stock Company approved to implement the plan for issuing new shares to pay dividend 2017:

1. Stock name: Stock of Ba Ria – Vung Tau House Development Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Total issued volume: 45,078,926 shares
5. Outstanding volume: 44,602,847 shares
6. Treasury volume: 476,079 shares
7. Expected issue volume: 5,352,341 shares
8. Total issue value: VND53,523,410,000.

9. Issue ratio: 12% of outstanding volume
10. Financial resource: the undistributed after-tax profit until 31/12/2017.
11. Time of implementation: in late Quarter II or early Quarter III.2018
12. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be bought back as treasury shares at VND10,000/share.